



1. How do you feel about your current financial situation?

Positive Neutral Negative Very negative

2. Has your financial situation deteriorated since the beginning of 2023?

Yes No

3. Has your cost of living significantly increased since the start of 2023?

Yes No

4. Do you need help managing finances, but are unsure where to find it?

Yes No

5. Are you worried about your future financial situation getting worse?

Yes No

6. Are finances your greatest source of stress?

Yes No

7. Do concerns about your financial situation negatively impact your job performance?

Yes

No

8. If you had free financial guidance and support, what areas would you want to focus on?

Select all that apply:

Debt

Credit

Housing ladder

Pension

Investing

Budgeting

Saving funds

Insurance

Other

9. Do you know the whereabouts of your previous workplace pensions?

Yes

No

10. How would you feel if your employer offered help and support around your finances?

E.g. Free financial advice, budgeting and spending tools, guidance and help in financial emergencies, discounts and resources to help you make your money go further.

Very positive

Positive

Neutral

Negative